## **Toft Hill Primary School**

## MINIMUM RETENTION PERIODS FOR RECORDS CONTAINING PERSONAL DATA

| Types of Record                                | Minimum Retention Period   |
|--|--|
| Personnel files including training records,    | 6 years from end of employment   |
| notes of disciplinary and grievance hearings   |  |
| and appraisal forms.                           |  |
| Letters of reference                           | 6 years from end of employment, by author  |
|  | the reference letter   |
|  |  |
| Application forms/interview notes              | At least 6 months from the date of interview   |
| Disciplinary proceedings:                      |  |
| Oral warning                                   | 6 months   |
| Written warning – level 1                      | 6months  |
| Written warning – level 2                      | 12 months  |
| Final warning                                  | 18 months  |
| Case not found                                 | Destroy immediately  |
| Accident books and records and reports of      | 3 years  |
| accidents                                      |  |
| Health records                                 | During employment  |
| Health records where reason for termination    | 3 years  |
| of employment is connected with health,        |  |
| including stress related illness               |  |
| Child Protection files                         | 25 years   |
| Pupil attendance registers                     | 3 years  |
| T upil attoridantee regiotere                  | o youro  |
| Pupil files including reviews and individual   | 25 years   |
| education plans                                | ,  |
| Parent permission slips for school trips –     | Conclusion of the trip   |
| where there has been no major incident         | ·  |
| Parent permission slips for school trips –     | DOB od the pupil involved in the incident +  |
| where there has been a major incident          | 25 years. The permission slips for all pupils  |
|  | on the trip need to be retained to show that the rules had been followed for all pupils  |
|  | and the state of t |
| Records created by school to obtain            | 14 years   |
| approval to run an educational visit – Primary |  |
| school   |  |